



GREATEK

Greatek Electronics Inc. First Half of Year 2025 Institutional Investor Conference

July. 29, 2025



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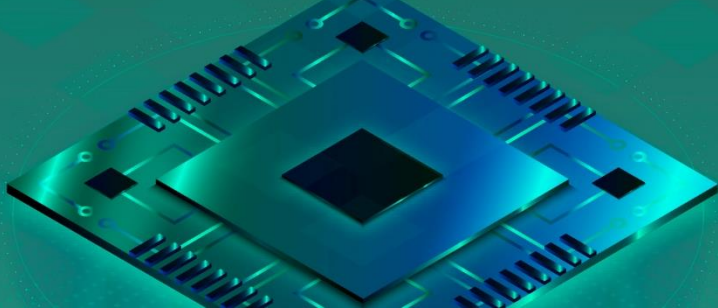
Greatek Electronics Inc



Safe Harbor Statement

This following presentation may include predictions, estimates or other information that might be considered forward-looking.

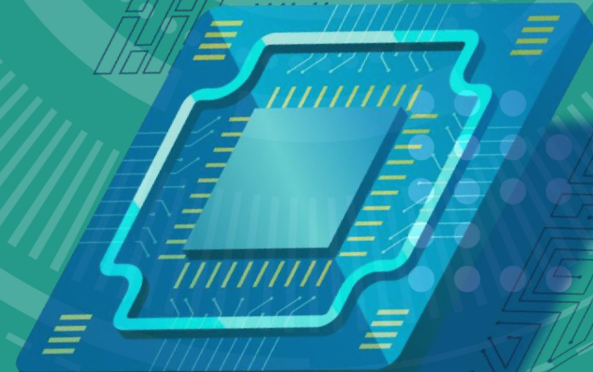
These forward-looking statements are based on information available to Greatek as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.



Agenda

NO	Agenda	Speaker	
1	GTK 1H25 Financial Results	Kari Lin	GTK CFO
2	GTK 1H25 Business Overview	YC Chi	GTK President
3	GTK 2H25 Outlook		
4	Q&A	Boris Hsieh (Chairman) / YC Chi / Kari Lin	

1. GTK 1H25 Financial Results



2025 Quarterly Statement of Comprehensive Income



(NTD M)

Account	2Q25	%	1Q25	%	QoQ
Revenue	4,321	100.0%	3,896	100.0%	10.9%
Gross Profit	945	21.9%	809	20.8%	+1.1ppts
Operating Expenses	147	3.4%	166	4.3%	-11.4%
Operating Income	798	18.5%	643	16.5%	+2.0ppts
Non-Operating Income (Expenses)	-176	- 4.1%	84	2.2%	-309.5%
Income Before Income Tax	622	14.4%	727	18.7%	-4.3ppts
Income Tax Expense	148	3.4%	135	3.5%	9.6%
Net Income	474	11.0%	592	15.2%	-20.0%
Shareholders of the Parent	474	11.0%	593	15.2%	-20.1%
Non-Controlling Interests	-	0.0%	- 1	0.0%	100.0%
EPS (NT\$)	0.83		1.04		-20.1%

Remark: 1. The financial statement of 2Q25 was un-audited.
2. Outstanding shares of June 30, 2025 were 568,846K Shares.

Comparison of 1H25 and 2H24 Consolidated Statement of Comprehensive Income

(NTD M)

Account	1H25	%	2H24	%	HoH
Revenue	8,218	100.0%	7,747	100.0%	6.1%
Gross Profit	1,754	21.3%	1,670	21.6%	-0.3ppts
Operating Expenses	313	3.8%	315	4.1%	-0.6%
Operating Income	1,441	17.5%	1,355	17.5%	+0.0ppts
Non-Operating Income (Expenses)	-91	-1.1%	176	2.3%	-151.7%
Income Before Income Tax	1,350	16.4%	1,531	19.8%	-3.4ppts
Income Tax Expense	283	3.4%	280	3.6%	1.1%
Net Income	1,067	13.0%	1,251	16.2%	-14.7%
Shareholders of the Parent	1,067	13.0%	1,251	16.2%	-14.7%
Non-Controlling Interests	-	0.0%	-	0.0%	0.0%
EPS (NT\$)	1.88		2.20		-14.5%

Remark: 1. The financial statement of 2Q25 was un-audited.
2. Outstanding shares of June 30, 2025 were 568,846K Shares.

YoY Comparison of 1H25 Consolidated Statement of Comprehensive Income

(NTD M)

Account	1H25	%	1H24	%	YoY
Revenue	8,218	100.0%	7,466	100.0%	10.1%
Gross Profit	1,754	21.3%	1,687	22.6%	-1.3ppts
Operating Expenses	313	3.8%	311	4.2%	0.6%
Operating Income	1,441	17.5%	1,376	18.4%	-0.9ppts
Non-Operating Income (Expenses)	-91	-1.1%	194	2.6%	-146.9%
Income Before Income Tax	1,350	16.4%	1,570	21.0%	-4.6ppts
Income Tax Expense	283	3.4%	325	4.3%	-12.9%
Net Income	1,067	13.0%	1,245	16.7%	-14.3%
Shareholders of the Parent	1,067	13.0%	1,245	16.7%	-14.3%
Non-Controlling Interests	-	0.0%	-	0.0%	0.0%
EPS (NT\$)	1.88		2.19		-14.2%

Remark: 1. The financial statement of 2Q25 was un-audited.
2. Outstanding shares of June 30, 2025 were 568,846K Shares.

Consolidated Balance Sheet as of June 30, 2025

(NTD M)

Account	Amount	%
Current Assets	11,798	43.0%
- Cash and Cash Equivalents	6,547	23.8%
Non-Current Assets	15,657	57.0%
Total Assets	27,455	100.0%
Current Liabilities	5,253	19.1%
Non-Current Liabilities	276	1.0%
Total Liabilities	5,529	20.1%
Equity Attributable to Shareholders of the Parent	21,924	79.9%
Non-Controlling Interests	2	0.0%
Total Equity	21,926	79.9%
Total Liabilities and Equity	27,455	100.0%

Remark: 1. Net worth per share as of June 30, 2025 was NT\$ 38.54.

2. The financial statement of 2Q25 was un-audited.

3. Outstanding shares of June 30 2025 were 568,846K Shares.

2. GTK 1H25 Business Overview

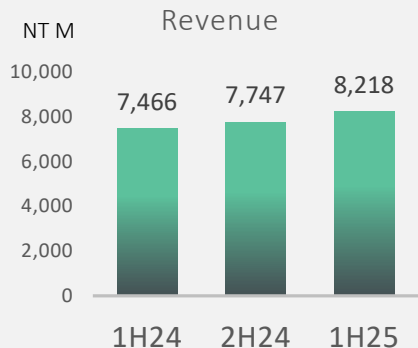


1H25 Key Financial Results

1H25

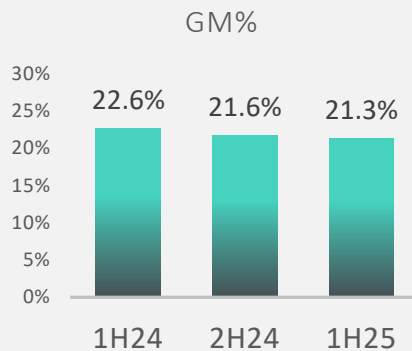
YoY +10.1%

\$8.22B
Revenue



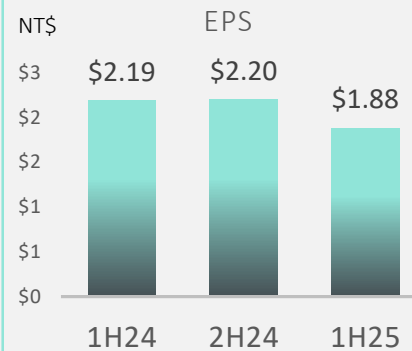
21.3%
Gross Margin %

YoY -1.3 ppts



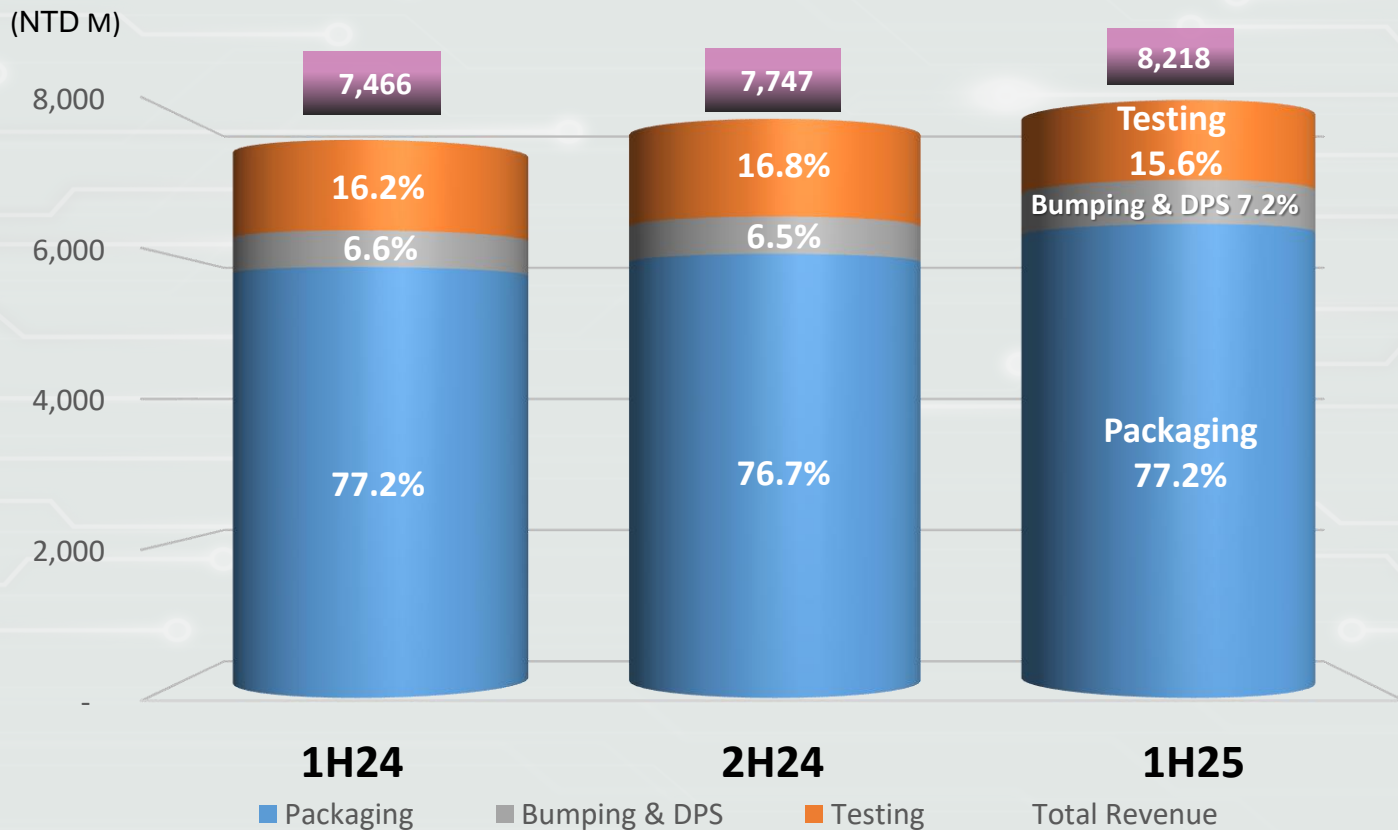
\$1.88
EPS

YoY -14.2%

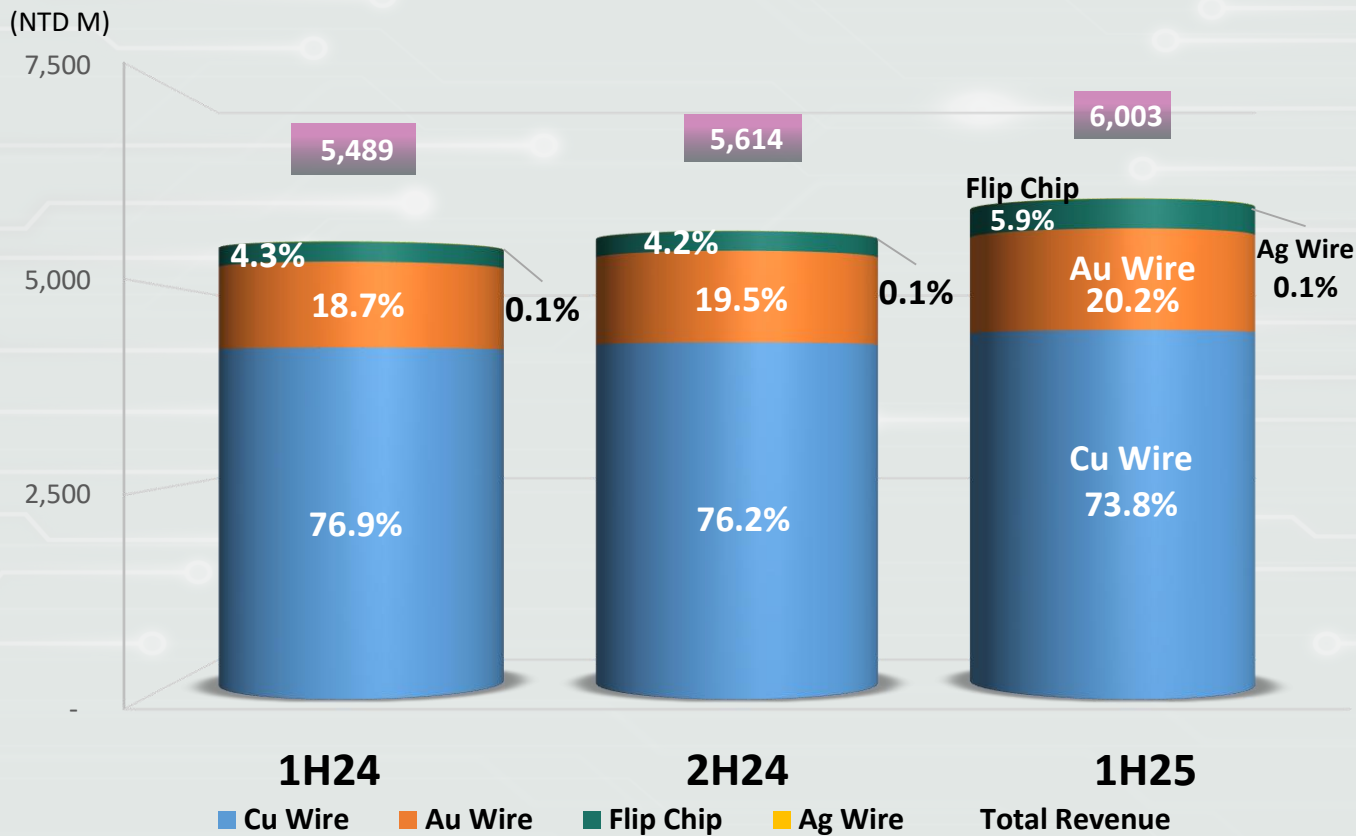


- 1H25 Revenue were 8.22B growth 10.1% YoY.

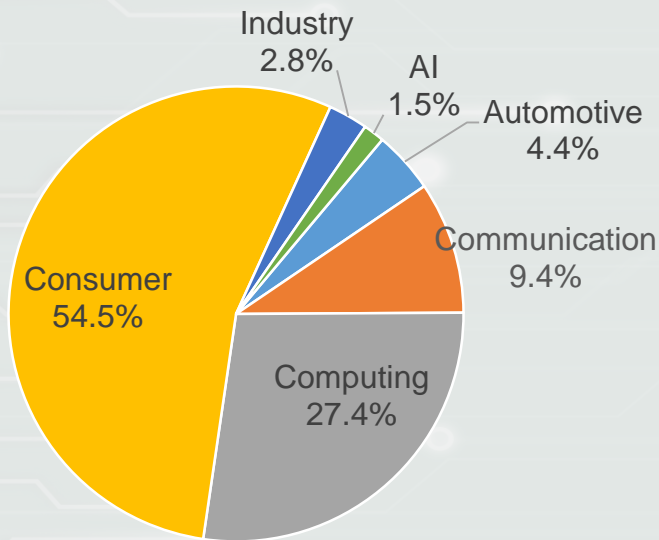
1H25 Consolidated Revenue by Service



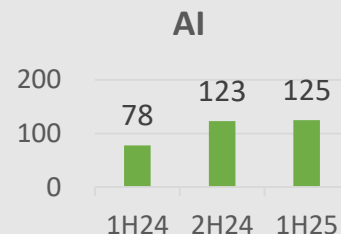
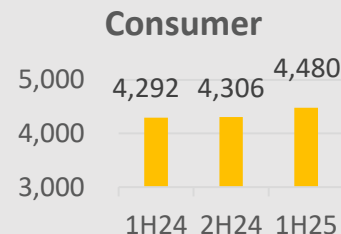
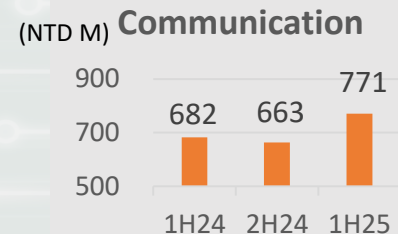
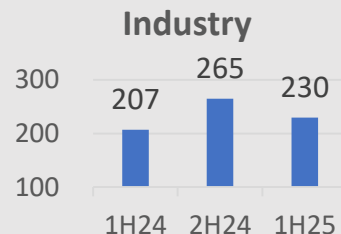
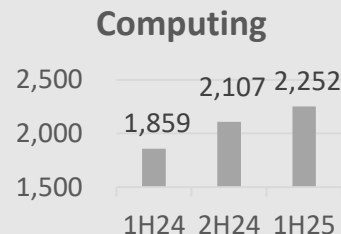
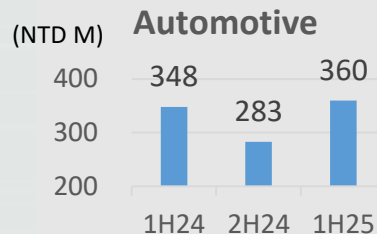
1H25 Consolidated Revenue by Assembly Process



1H25 Consolidated Revenue by End Market



1. Automotive (ex:EV ,ADAS, video...)
2. Communication (ex:Mobile, Networking, Wireless, AR ,VR)
3. Computing (ex:PC, Server, HPC , cloud)
4. Consumer (ex: TV, IOT , games, camera, PDA,Smart home)
5. Industry (ex: Automation, Medical, Power Management)
6. AI related



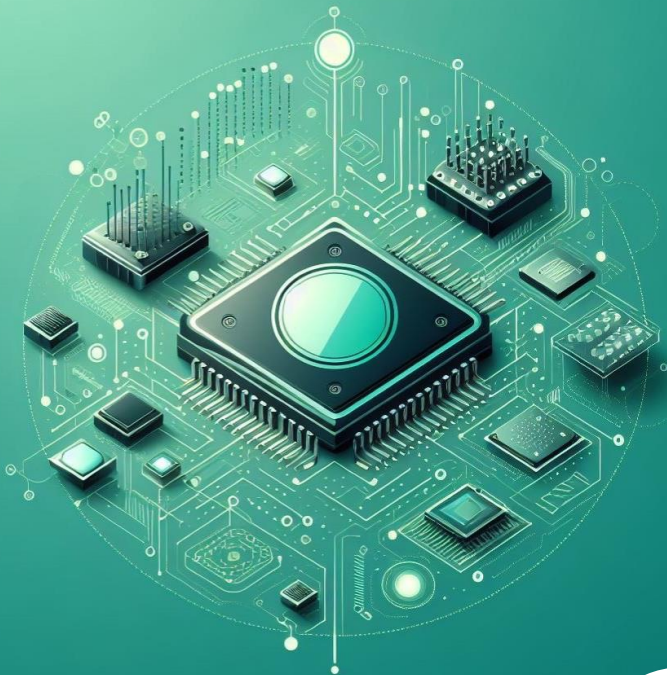
GTK 1H25 Business Overview

- ◆ 因關稅緩衝期，客戶積極提前備貨，短單及急單比重偏高。

Due to the tariff buffer period, customers are proactively preparing inventory; the short-term and urgent orders remains high.

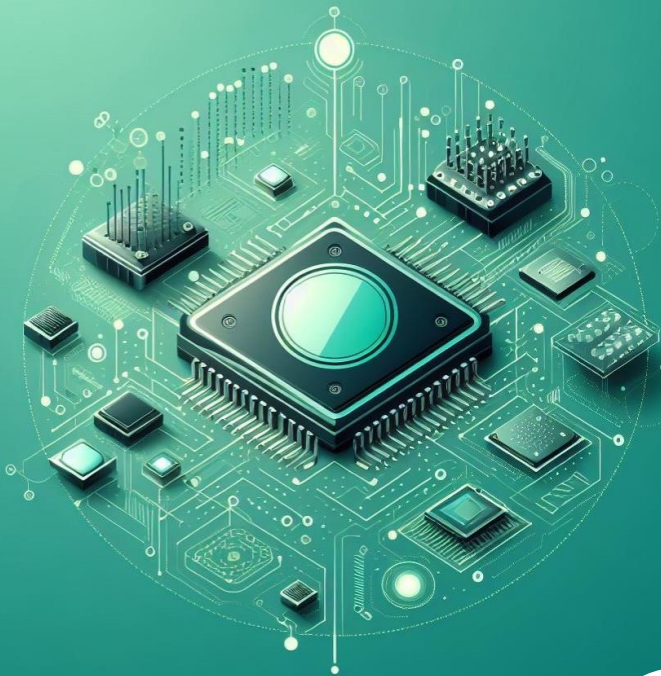
- ◆ 中美貿易戰與去中化持續推進，有助台廠接單。

The US - China trade dispute continue to support business growth for Taiwanese suppliers.



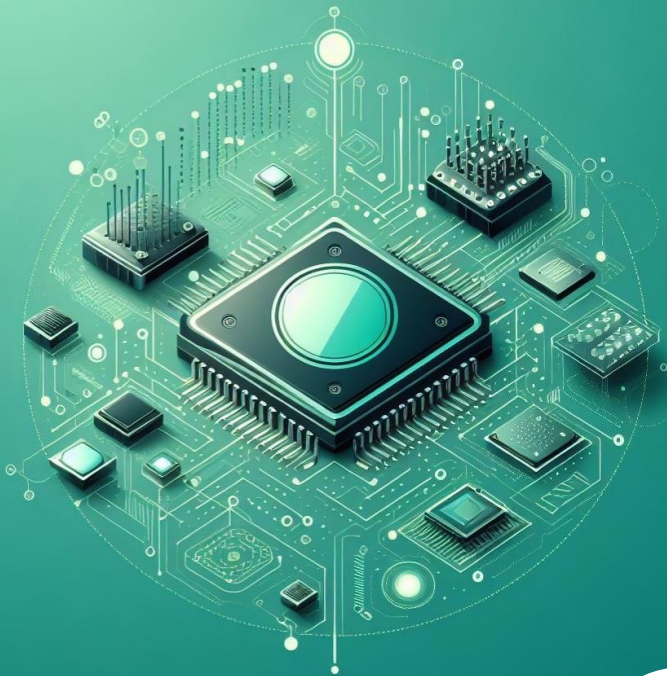
GTK 1H25 Business Overview

- ◆ 新款遊戲機熱賣，遊戲主機及其周邊需求增加。
Strong sales of gaming consoles are boosting demand and gaming related peripherals.
- ◆ 高速傳輸USB4應用增加，提升ReDriver需求。
Increasing adoption of high-speed USB4 applications is driving up demand for ReDriver ICs.



GTK 1H25 Business Overview

- ◆ AIoT應用因中國振興補助政策帶動需求。
AIoT applications are seeing stronger demand thanks to China's stimulus and subsidy programs.
- ◆ 第二季出貨成長，但5月起受台幣升值影響營收及獲利。
Shipments are growing in Q2, but TWD appreciation since May is impacting revenue and profitability.



3. GTK 2H25 Business Outlook



GTK 2H25 Business Outlook



@ AI 產品持續放量，FC維持高稼動率，相關產品開發動能仍強。

AI products will continue ramping up, FC (flip-chip) capacity stays at high utilization, and new product development momentum remains strong.

@ 類比 IC 隨著 AI 與DDR5滲透率提升，仍具成長機會。

Analog ICs are expected to keep growing along with increasing AI and DDR5 market penetration.

@ 市場需求趨於平穩，客戶備貨策略偏謹慎，短單及急單比例仍高。

Overall market demand is expected to stabilize; customers are adopting a cautious inventory strategy, but short-term and urgent orders will remain high.

GTK 2H25 Business Outlook



- @ 美國CBP已公布第一波關稅豁免，但補充清單尚未明朗，密切關注客戶動態。
The US CBP has announced the first round of tariff exemptions, but supplementary lists remain unclear — customer dynamics need to be monitored closely.
- @ TV 中大型面板年底能見度不佳，客戶備貨態度保守。
Visibility for medium and large-sized TV panels toward year-end is low, and customers remain conservative in their inventory level.
- @ 成熟製程產品持續面臨中國削價競爭及補貼，侵蝕台灣MCU及PMIC市佔。
Mature-node products continue to face low-price competition and subsidies from China, eroding our MCU and PMIC market share.

A decorative header featuring a teal-to-green gradient background with a white circuit board pattern. The pattern includes various line styles, circles, and dots, resembling a complex electronic circuit.

4. Q&A

A decorative footer featuring a teal-to-green gradient background with a white circuit board pattern, mirroring the header. The pattern includes various line styles, circles, and dots, resembling a complex electronic circuit.



Thank You

Powertech Technology Inc.

www.pti.com.tw

TEL: (886)3 5980300

Greatek Electronics Inc.

www.greatek.com.tw

TEL: (886)37 638568

Tera Probe, Inc.

www.teraprobe.com

TEL: (81)45 4761011

TeraPower Technology Inc.

www.terapower.com.tw

TEL: (886)3 5982828